

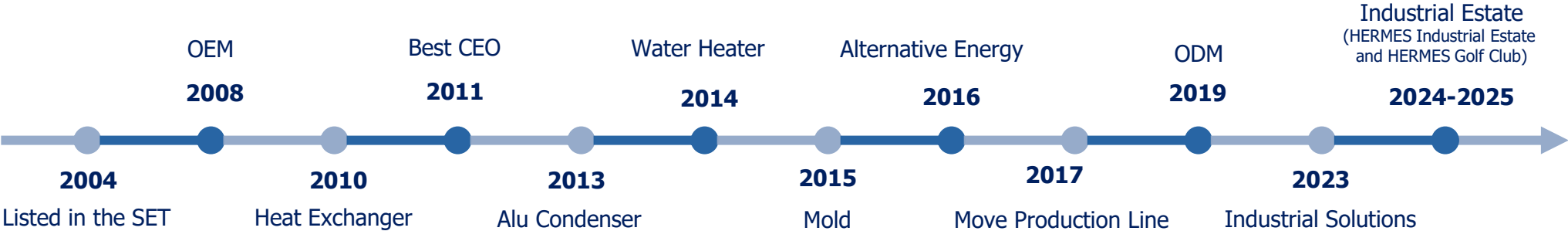


Opp Day

13 August 2025



Company Milestones



2004
Listed in the Stock Exchange of Thailand



2011
Best CEO Awards



2020
SET Awards



2023
SET Awards



Awards & Recognitions



ESG Ratings 2024 ระดับ A

รับรางวัลจาก : ตลาดหลักทรัพย์แห่งประเทศไทย
บริษัท : เอส เอ็น ซี ฟอรัมเมอร์ จำกัด (มหาชน)



ได้รับการจัดอันดับในกลุ่ม “ดีเลิศ” Awards 2024

รับรางวัลจาก: สมาคมส่งเสริมสถาบันกรรมการบริษัทไทย
บริษัท : เอส เอ็น ซี ฟอรัมเมอร์ จำกัด (มหาชน)



Private Sector Collective
Action against Corruption

Business Structure

Current businesses



P : Pipe

Copper and Aluminum Tube
Cool, IMP, SEREN-Compart,
SCAN-Pipe, Pipekit, Heat Exchanger



P : Plastic

Plastic injection parts
B2, PRD, SEREN-Injection



S : SFM

Sheet Metal Fabrication
IPC



O : OEM

A/C and other appliances assembly
SCAN

New businesses

Industrial Estate

HERMES

Renewable Energy

Waste to Energy Power Plant
YALA

Industrial Solution

99IS



Agenda

SNC

1. Industries
2. Performance
3. Project update
4. Financial highlight

Industries



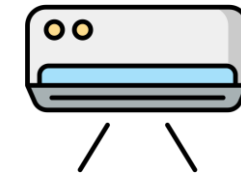
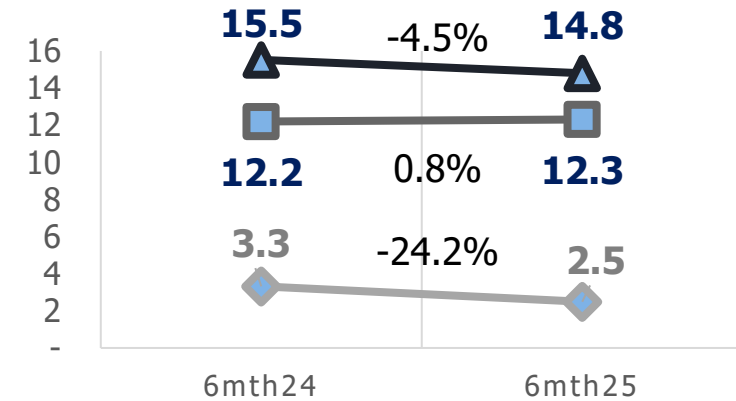
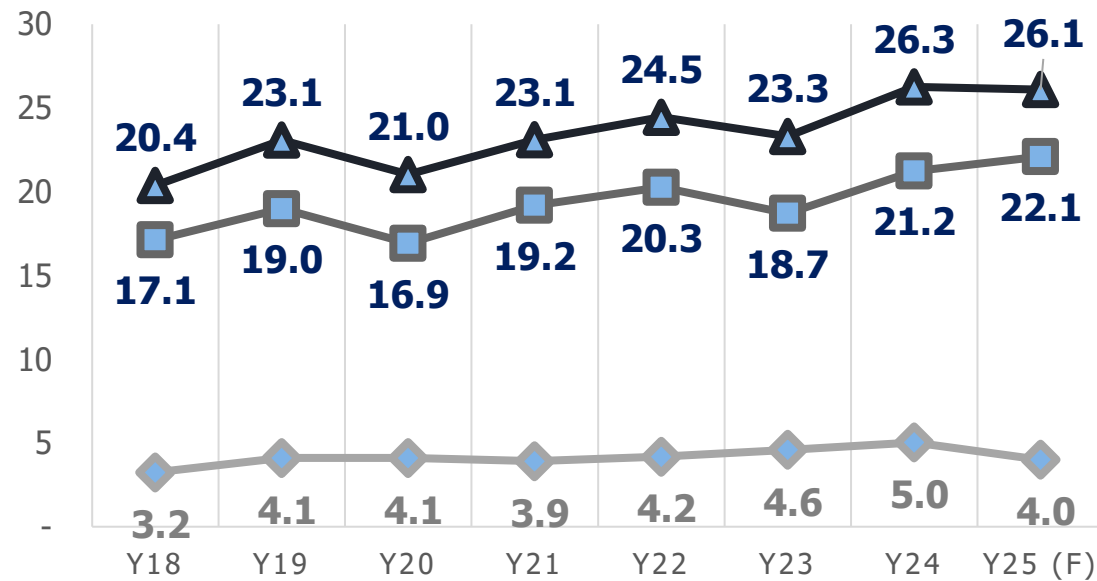


Air Conditioner Industry

Million Units

Number of A/C production in Thailand

◆ Domestic ■ Export ▲ Total





Air Conditioner Industry

Top 10 A/C Export Market of Thailand

Country	Amount : Million Baht				Growth Rate (%)				Portion (%)			
	2023	2024	2024 (Jan-Jun)	2025 (Jan-Jun)	2023	2024	2024 (Jan-Jun)	2025 (Jan-Jun)	2023	2024	2024 (Jan-Jun)	2025 (Jan-Jun)
- USA	40,300.10	44,996.66	26,201.85	38,326.44	(14.10)	11.65	(13.42)	46.27	18.07	18.58	19.76	26.15
- Vietnam	16,443.26	21,011.99	14,401.63	14,745.61	(1.19)	27.78	30.09	2.39	7.37	8.68	10.86	10.06
- Australia	20,651.19	23,646.45	9,525.50	10,116.37	(14.93)	14.50	27.28	6.20	9.26	9.77	7.18	6.90
- India	11,311.58	12,776.13	6,214.07	7,008.28	(0.20)	12.95	(16.65)	12.78	5.07	5.28	4.69	4.78
- Japan	10,435.28	11,650.62	6,605.89	6,190.20	(3.36)	11.65	13.46	(6.29)	4.68	4.81	4.98	4.22
- Taiwan	7,910.19	7,551.81	4,098.24	6,052.98	(29.50)	(4.53)	(27.59)	47.70	3.55	3.12	3.09	4.13
- Italy	8,218.90	9,387.45	5,440.00	5,103.96	4.64	14.22	(8.08)	(6.18)	3.68	3.88	4.10	3.48
- UAE	7,570.60	8,285.97	3,396.50	4,644.09	(21.62)	9.45	(17.35)	36.73	3.39	3.42	2.56	3.17
- Singapore	8,536.79	8,816.50	4,660.76	4,211.38	(4.00)	3.28	4.43	(9.64)	3.83	3.64	3.51	2.87
- Turkey	5,847.71	6,330.84	3,452.14	4,070.84	43.76	8.26	(5.49)	17.92	2.62	2.61	2.60	2.78
Total 10 countries	137,225.60	154,454.43	83,996.58	100,470.15	(9.52)	12.56	(2.21)	19.61	61.52	63.79	63.33	68.56
Others	85,843.84	87,686.77	48,636.16	46,082.78	(6.62)	2.15	(4.34)	(5.25)	38.48	36.21	36.67	31.44
Grand Total	223,069.44	242,141.20	132,632.74	146,552.93	(8.42)	8.55	(3.01)	10.50	100	100	100	100

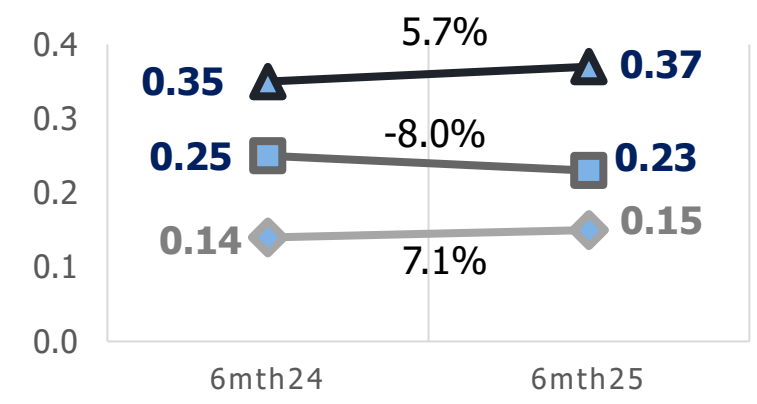
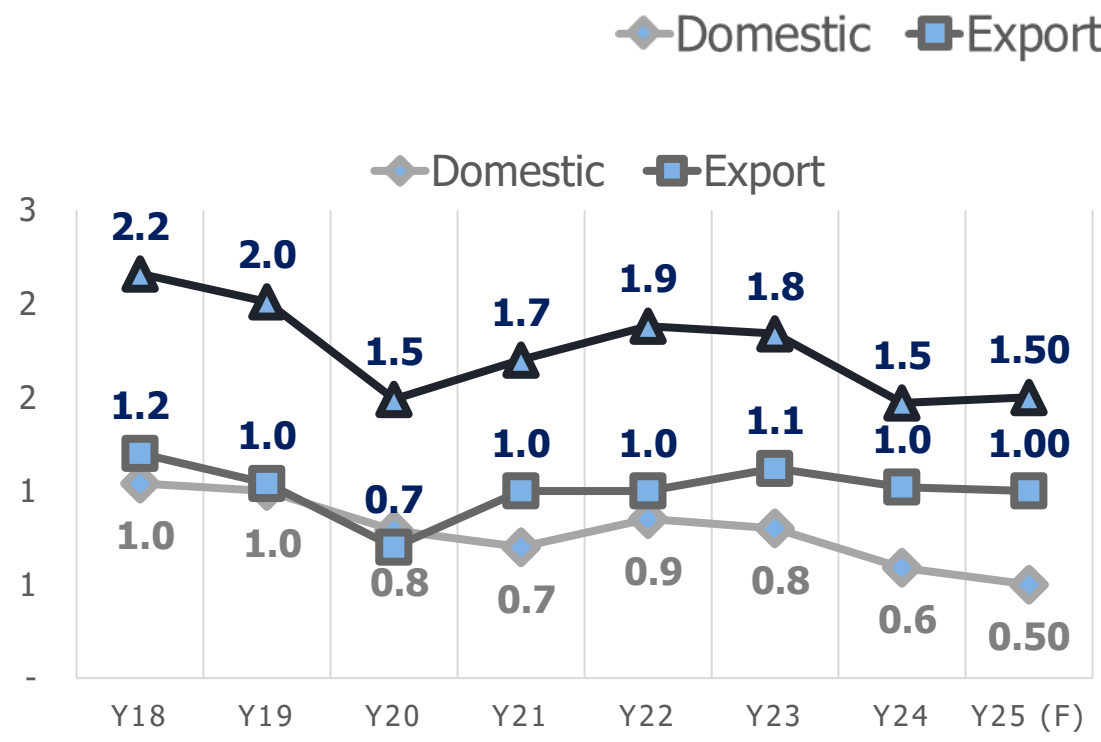
ที่มา: ศูนย์เทคโนโลยีสารสนเทศและการสื่อสาร สำนักงานปลัดกระทรวงพาณิชย์

Source: Information and communication technology center, Office of Permanent Secretary Ministry of Commerce

Automotive Industry

Million Units

Number of automotive production in Thailand



SNC Performance

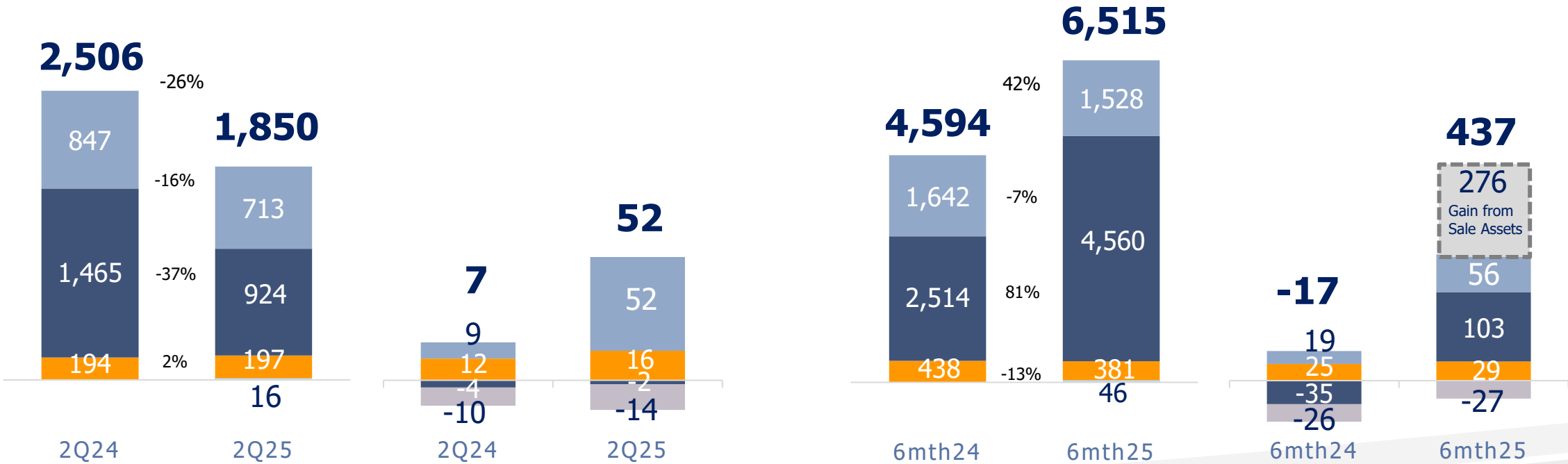


SNC Performance

AUTO OEM PARTS OTHER

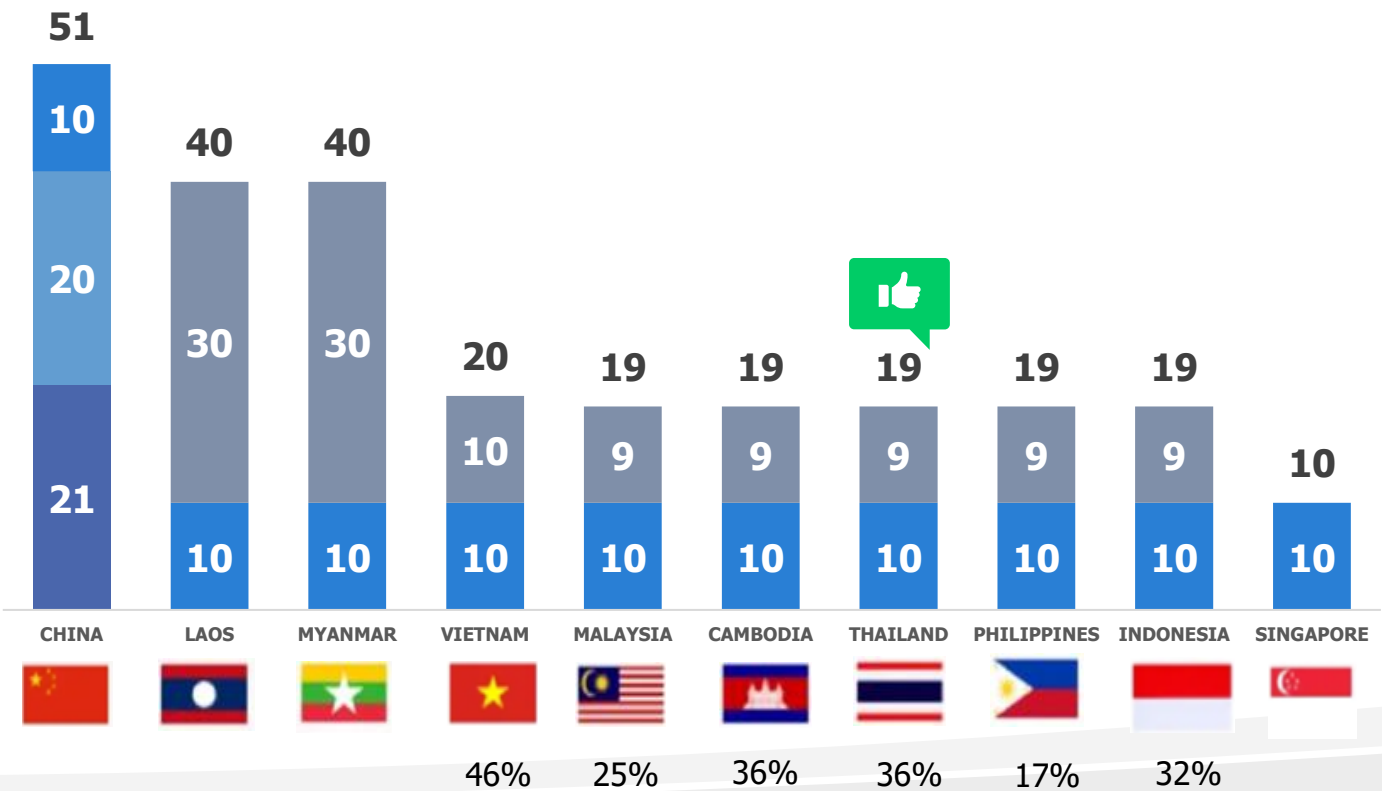
Sale Q2'25 EAT

Sale 6MTH25 EAT



Impact of Trump's Policies on OEM business

- Trump 2.0: Additional Reciprocal Tariffs and Beyond
- Trump 2.0: Baseline Tariffs 10%
- Trump 2.0: Before Reciprocal Tariffs
- Trump 1.0



Project update



HERMES Industrial Estate

SNC



HERMES
INDUSTRIAL ESTATE

HERMES Industrial Estate

<https://www.ieat.go.th/th/estates/121>



Project Developer: Hermes Cooperation Company Limited
Project Area: 1,231-1-29.4 rai
Project Location: Khao Mai Kao Sub-district, Bang Lamung District, Chonburi Province
Project Status: Declared an industrial area on October 16, 2024
Public Utilities and Facilities Arrangement:

- Road**
 - Main Road: right-of-way width of 36 meters
 - Subordinate Road: right-of-way width of 24 meters
- Water Supply** • 7,000 CBM. per day (can be extended according to usage)
- Waste Water Treatment** • 5,600 CBM. per day (can be extended according to usage)
- Electricity** • 115 kV, total electrical load capacity approximately 100 MW
- Drainage** • U-ditch concrete rainwater drainage channels, 1 - 4 meters width range
- Communication System** • Underground high-speed communication network
- Fire Protection System** **Waste Disposal System**

**Contact
Information**

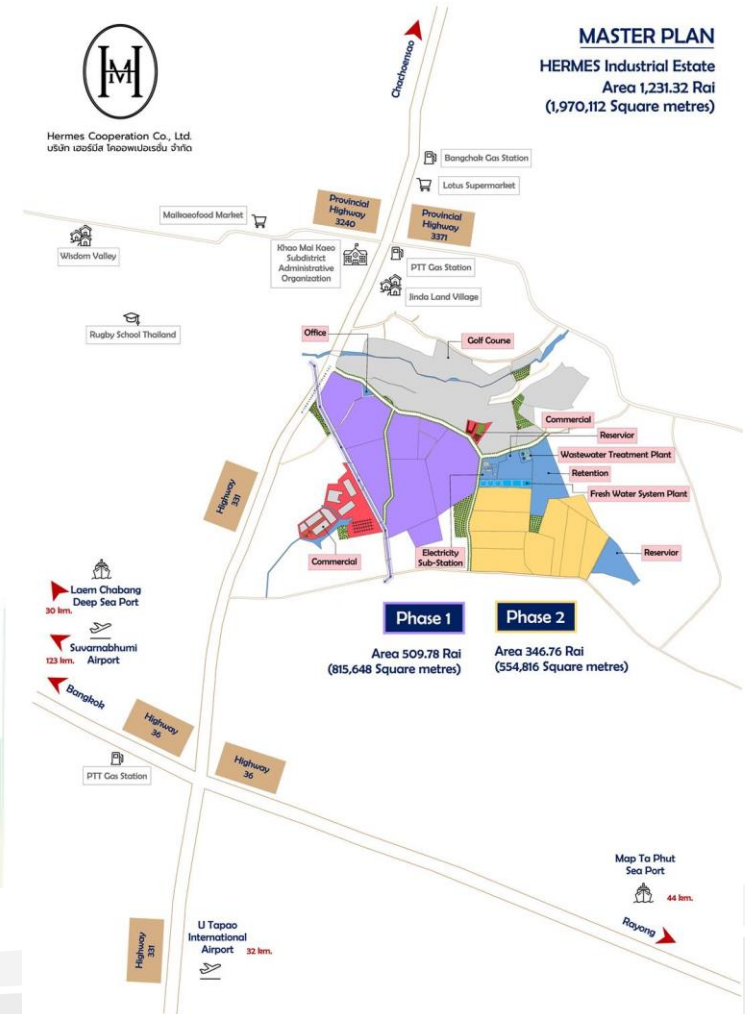


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Kindly call for more information and site visit



HERMES Industrial Estate



Water supply 65%



Wastewater 10%



Electricity supply 60%



Road 90%



Internet 20%

YALA Waste to Energy Power Plant

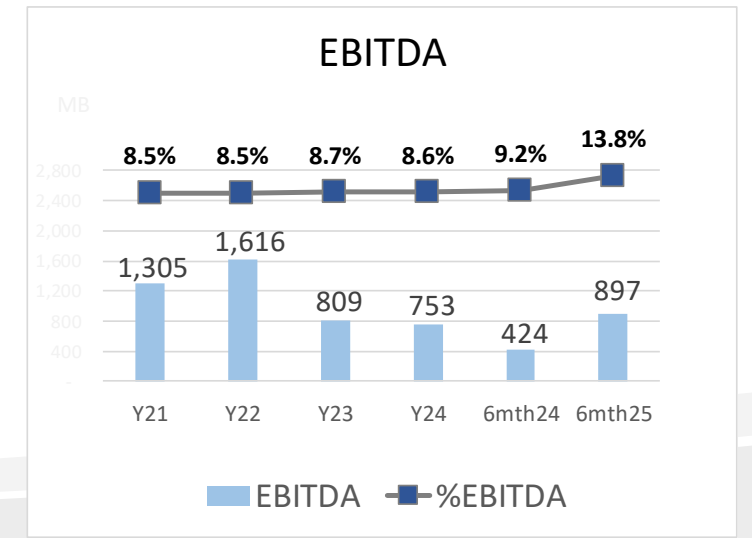
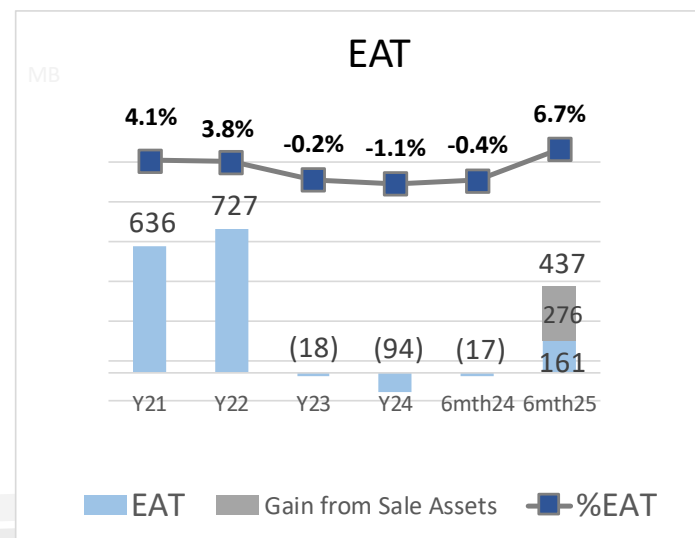
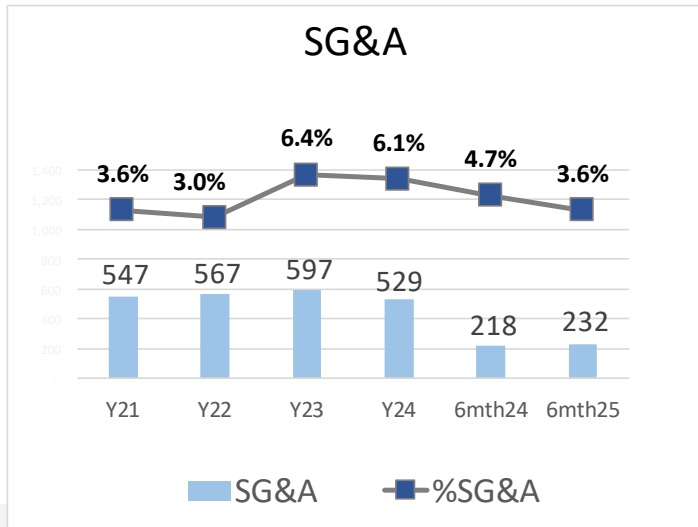
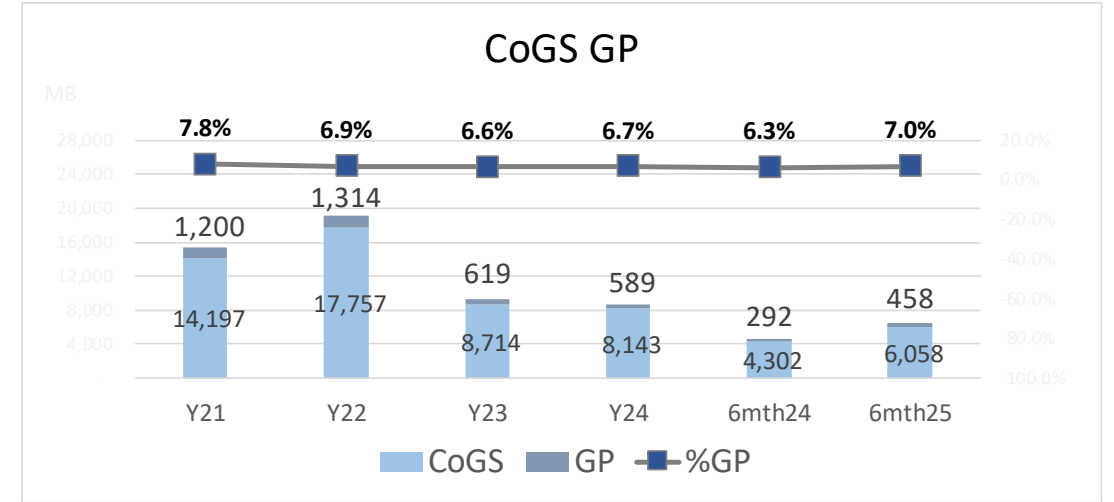
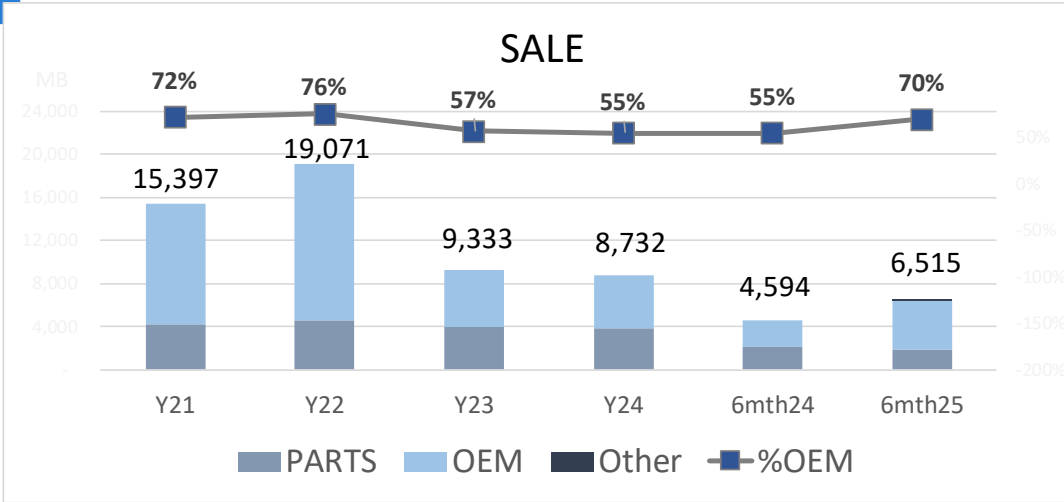
- Accelerate factory construction and machinery installation in Sep 2025 and COD in 1 Oct 2025
- Increase collaboration with contractors and technology providers
- Construction progress 72%



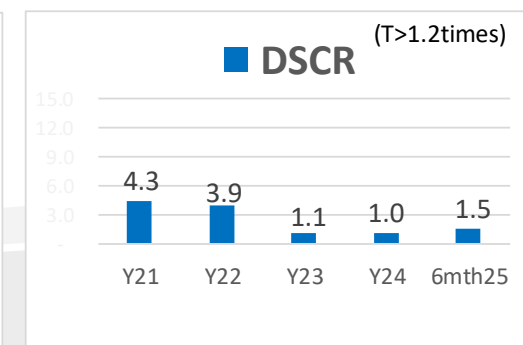
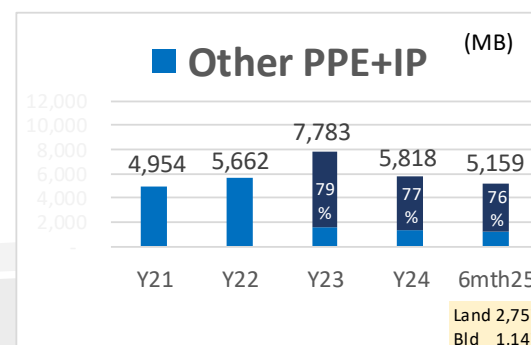
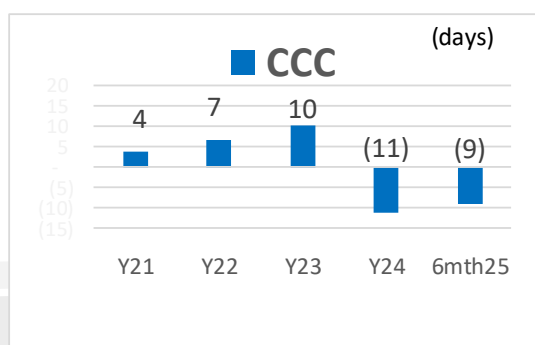
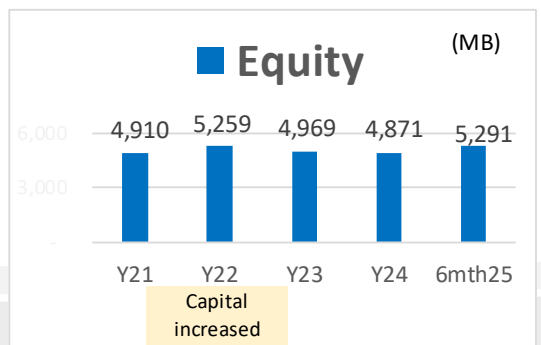
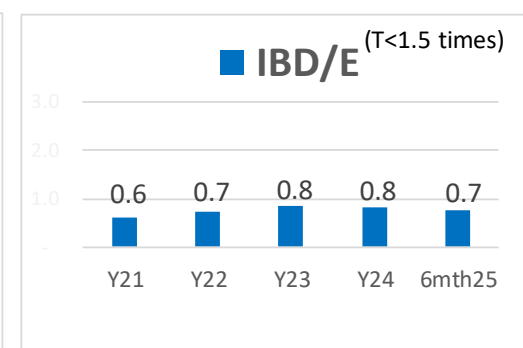
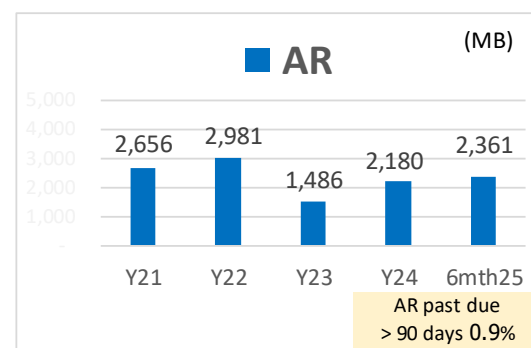
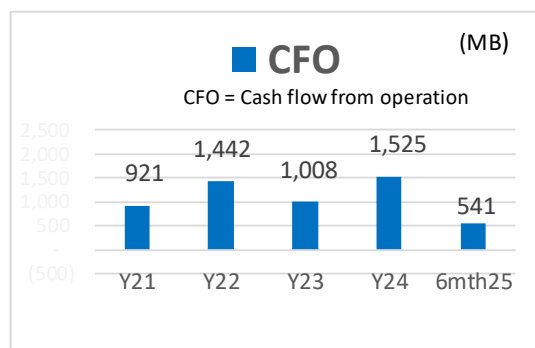
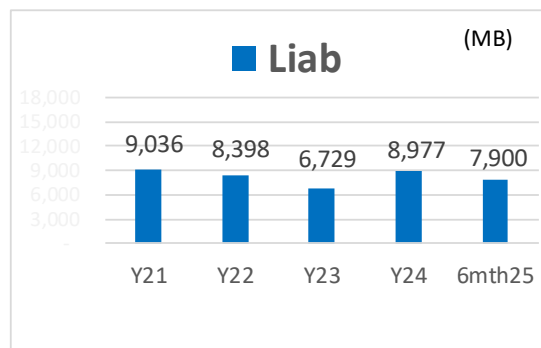
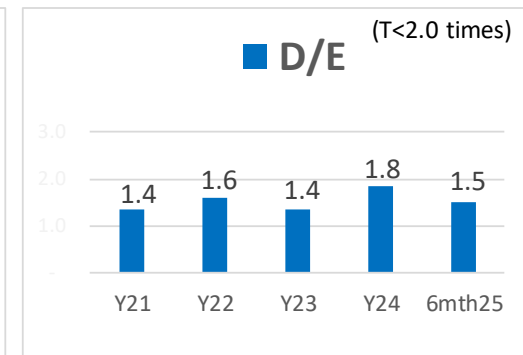
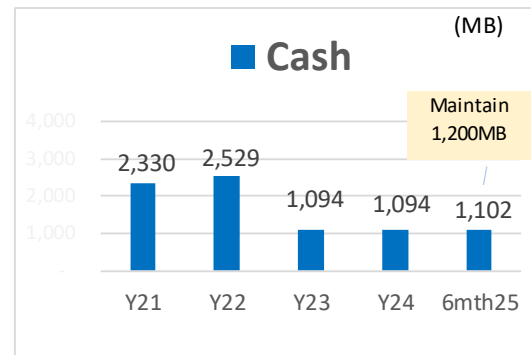
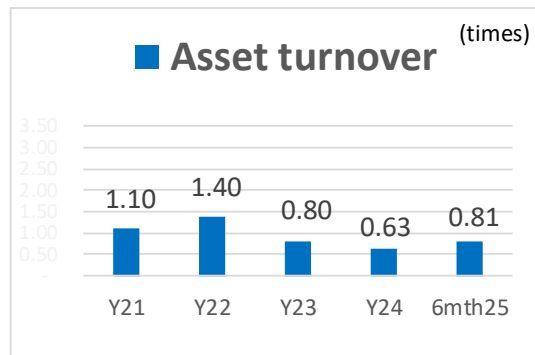
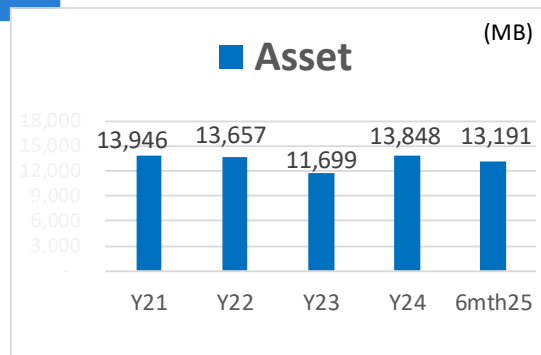
Financial Highlight



Financial Highlight



Financial Highlight



Q&A

